



BMEX GOLD ENGAGES LEADING QUEBEC EXPLORATION CONSULTING GROUP LAURENTIA EXPLORATION

Vancouver, Canada – April 28, 2021 – BMEX Gold Inc. (**TSX-V: BMEX**) (**FSE: 8M0**) (“**BMEX**” or the “**Company**”) is pleased to announce it has engaged the services of Laurentia Exploration (“Laurentia”). In this role Laurentia will act as geological consultants to BMEX and provide a full suite of services including the planning, execution, and interpretation of exploration programs and strategies with a particular focus and expertise on orogenic gold and gold-rich VMS mineralization. Recently Laurentia has been involved in several significant discoveries, particularly in Quebec, Canada. Laurentia will report to, and work directly with, Chris Wild the Company’s newly appointed Chief Geologist.

Chris Wild, Chief Geologist at BMEX added, “Our first priority is to evaluate and model the historical work done on the King Tut property combined with the results from the recent drill program. From there we will do the same for the Dunlop Bay property. I am excited to work with Laurentia Exploration, they have a methodical approach to exploration, bringing structure and discipline to our program, while still being able to think outside the box. As a group we are very much aligned in our approach and in our optimism for our projects and I look forward to working with them and to delivering results for shareholders.”

Warner Uhl, President and CEO of BMEX commented, “Since joining the BMEX team I have made some very important additions to the technical team that shore up our technical expertise. We have assembled a highly prospective property package and I am confident that the technical expertise of our new additions will be invaluable to BMEX Gold as we advance these projects.”

Laurentia is very experienced in Quebec exploration and has clients in the vicinity of The King Tut property including Amex Exploration, Starr Peak, Generic Gold, Chicobi Gold, Spearmint Resources and Frontline Resources. Near the Dunlop Bay project, Laurentia has worked for Frontline Resource with the road 109 project and one of the principals of Laurentia worked for Glencore at the Matagami mining camp for several years.

In addition, BMEX announces the departure of Mr. Martin Demers from the position of V.P. Exploration of BMEX. The Company wishes to thank him for his contributions.

About BMEX Gold Inc.

BMEX Gold Inc. is a junior Canadian mining exploration company with the primary objective to acquire, explore, and develop viable gold and base metal projects in the mining-friendly jurisdiction of Quebec, Canada. BMEX is currently fully focused on earning 100% interest in its two projects, both located in the prolific Abitibi greenstone belt:

- **King Tut Project** consists of 120 contiguous claims on 5,206 hectares
- **Dunlop Bay Project** consists of 76 mineral claims that cover 4,226 hectares

BMEX common shares trade under the symbol “BMEX” on the TSX-V and under the symbol 8M0 on the Frankfurt Exchange.

For further information please contact:

BMEX Gold Inc.

Dylan Sidoo, Business Development

Tel: 1 (604) 423 4499

Email: info@bmexgold.com

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein.

This news release contains "forward-looking statements" and "forward looking information" (as defined under applicable securities laws), based on management's best estimates, assumptions, and current expectations. Such statements include but are not limited to, statements with respect to the plans for future exploration and development of the King Tut and Dunlop Bay properties and the acquisition of additional exploration projects. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "expects", "expected", "budgeted", "forecasts", "anticipates" "plans", "anticipates", "believes", "intends", "estimates", "projects", "aims", "potential", "goal", "objective", "prospective", and similar expressions, or that events or conditions "will", "would", "may", "can", "could" or "should" occur. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those expressed or implied by such statements, including but not limited to: risks related to the King Tut and Dunlop Bay projects; risks related to general economic conditions, actual results of current exploration activities, unanticipated reclamation expenses; changes in project parameters as plans continue to be refined; fluctuations in prices of metals including gold; increases in market prices of mining consumables, possible variations in resource estimates, grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes, title disputes, claims and limitations on insurance coverage and other risks of the mining industry; delays in the completion of exploration, development or construction activities, changes in national and local government regulation of mining operations, tax rules and regulations, and political and economic developments in areas in which the Company operates. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The forward-looking statements and forward looking information are made as of the date hereof and are qualified in their entirety by this cautionary statement. The Company disclaims any obligation to revise or update any such factors or to publicly announce the result of any revisions to any forward-looking statements or forward looking information contained herein to reflect future results, events or developments, except as require by law. Accordingly, readers should not place undue reliance on forward-looking statements and information. Please refer to the Company's most recent filings under its profile at www.sedar.com for further information respecting the risks affecting the Company and its business.